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COMUNICATO STAMPA

TECHNOPROBE ANNUNCIA L'INTENZIONE DI QUOTARSI SU EURONEXT GROWTH MILAN

Cernusco Lombardone (LC), 18 gennaio 2022 – Technoprobe S.p.A. (“**Technoprobe**” o la “**Società**”) rende nota la propria intenzione di procedere alla quotazione delle proprie azioni ordinarie (le “**Azioni**”) su Euronext Growth Milan (“**EGM**”), Sistema Multilaterale di Negoziazione organizzato e gestito da Borsa Italiana S.p.A. (la “**Quotazione**”).

È previsto che il flottante richiesto ai fini della Quotazione sia realizzato attraverso un collocamento istituzionale (l’“**Offerta**”) di azioni ordinarie (le “**Azioni**”) riservato ad investitori qualificati in Italia e nello Spazio Economico Europeo e investitori istituzionali esteri al di fuori degli Stati Uniti d’America, ai sensi della *Regulation S* dello United States Securities Act del 1933, come successivamente modificato (il “**Securities Act**”) con esclusione di quei Paesi nei quali l’Offerta non sia consentita in assenza di autorizzazione da parte delle competenti autorità, in conformità con le leggi vigenti, o di esenzioni di legge o regolamentari applicabili.

È previsto che l’Offerta abbia ad oggetto circa il 20% del capitale sociale della Società post Quotazione. Le Azioni saranno, in parte, poste in vendita dagli attuali azionisti di riferimento e, in parte, saranno rivenienti da un aumento di capitale. La struttura finale dell’Offerta sarà determinata in prossimità dell’avvio della stessa.

La Società ritiene che la Quotazione le consentirà di ottenere ulteriore visibilità sui mercati di riferimento. I proventi derivanti dall’Aumento di Capitale saranno utilizzati al fine di dotare la Società di ulteriori risorse finanziarie per il perseguimento della propria strategia di crescita sui mercati internazionali.

Compatibilmente con le condizioni di mercato e subordinatamente al completamento delle procedure richieste per l’ammissione alla quotazione su EGM, alla data del presente comunicato si ritiene che l’Offerta possa essere avviata entro la fine del primo trimestre del 2022.

Nell’ambito dell’Offerta, Mediobanca – Banca di Credito Finanziario S.p.A. e Intesa Sanpaolo S.p.A. agiranno in qualità di *joint global coordinator* e *joint bookrunner* (i “**Coordinatori dell’Offerta**”). Mediobanca – Banca di Credito Finanziario S.p.A. agisce inoltre in qualità di *Euronext Growth Advisor*.

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Descrizione del Gruppo Technoprobe

Technoprobe è stata costituita nel 1996 da un'idea imprenditoriale del suo fondatore Giuseppe Crippa ed è a capo di un Gruppo che progetta e realizza interfacce elettro-meccaniche denominate *Probe Card* utilizzate per il test dei semiconduttori di tipo *non-memory* o SOC (*system on chip*). Sulla base dei dati attualmente disponibili, il Gruppo risulta essere il secondo produttore di *Probe Card* a livello mondiale in termini di volumi e fatturato ed è l'unico produttore sul territorio italiano¹.

L'Emittente opera attraverso un'unica *business unit* attiva nella progettazione e produzione delle *Probe Card*. Le *Probe Cards* sono dispositivi di alta tecnologia (fatti su misura in base allo specifico *chip*) che consentono di testare il funzionamento dei *chip* durante il loro processo di costruzione, ossia quando si trovano ancora sul *wafer* di silicio. Si tratta, quindi, di progetti e soluzioni tecnologiche che garantiscono il funzionamento e l'affidabilità dei dispositivi che rivestono un ruolo determinante, tra l'altro, nell'industria dei computer, degli *smartphone*, del 5G, dell'*Internet of Things*, della domotica e dell'*automotive*. Le *Probe Card* sono dei "consumables" in quanto il loro ciclo di vita è legato ad uno specifico *chip* e nessuna parte della *Probe Card* può essere riutilizzata.

In Italia il Gruppo ha la sua sede legale a Cernusco Lombardone (LC), comune alle porte di Milano, dove è presente anche un centro produttivo che occupa una superficie coperta di circa 20,000 mq. Inoltre, il Gruppo ha altri due stabilimenti produttivi in Italia: il primo di circa 4.000 mq ad Agrate (MB), operativo da luglio 2021, e il secondo di circa 5.000 mq ad Osnago (LC), che entrerà in funzione nel primo trimestre 2022. Infine, il Gruppo dispone di altre 11 sedi a livello mondiale, distribuite tra Europa, Asia (Taiwan, Corea del Sud, Cina e Singapore) e Stati Uniti. I principali produttori al mondo di semiconduttori sono clienti del Gruppo.

Il Gruppo impiega attualmente circa 2.200 dipendenti a livello consolidato (dei quali 1.300 in Italia) e ha generato ricavi nell'esercizio chiuso al 31 dicembre 2020 pari ad Euro 329.545 migliaia. Il Gruppo dispone di oltre 500 brevetti proprietari e sviluppa oltre 100 nuovi progetti ogni mese.

Per maggiori informazioni: www.technoprobe.com

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¹ VLSI Probe Card Report 2021.



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This announcement does not constitute a recommendation concerning the Offering or the shares of the Company. The price and value of securities can go down as well as up. Past performance is not a guide to future performance. Information in this announcement or any of the documents relating to the Offering cannot



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be relied upon as a guide to future performance. Potential investors should consult, to the extent they deem necessary, a professional investment, business, tax, and/or legal advisor as to the suitability of the Offering for the person concerned.

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investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Managers will only procure investors who meet the criteria of professional clients and eligible counterparties.

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