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Comunicato stampa

TECHNOPROBE: CONCLUSO CON SUCCESSO IL COLLOCAMENTO SU EURONEXT GROWTH MILAN

- **Controvalore complessivo del collocamento pari a circa Euro 713 milioni**
 - **Prezzo di Offerta fissato ad Euro 5,7 per azione**
- **Equity value della Società post money pari a circa Euro 3.426 milioni**
 - **Inizio delle negoziazioni previsto per il 15 febbraio 2022**

Cernusco Lombardone (LC), 11 Febbraio 2022 - Si è concluso con successo il collocamento delle azioni ordinarie (le “**Azioni**”) di Technoprobe S.p.A., società *leader* nella progettazione e produzione delle *Probe Card* (la “**Società**” o “**Technoprobe**”). Il collocamento riservato ad investitori istituzionali (il “**Collocamento Istituzionale**”) è finalizzato all’ammissione alle negoziazioni sul mercato *Euronext Growth Milan*, sistema multilaterale di negoziazione organizzato e gestito da Borsa Italiana S.p.A. (la “**Quotazione**”).

Il prezzo di offerta delle Azioni è stato fissato in Euro 5,7 per Azione (il “**Prezzo di Offerta**”). In base al Prezzo di Offerta, la capitalizzazione della Società alla data di avvio delle negoziazioni sarà pari a circa Euro 3.426 milioni, comprensivo dell’aumento di capitale di circa Euro 143 milioni.

L’offerta ha ricevuto forte interesse da parte di primari investitori istituzionali, con un’ampia diversificazione geografica, determinando una domanda più volte sovrascritta al Prezzo di Offerta.

Sulla base delle richieste pervenute nell’ambito del Collocamento Istituzionale, sono state assegnate n. 125.000.000 Azioni, di cui (i) n. 25.000.000 Azioni di nuova emissione rivenienti da un aumento di capitale con esclusione del diritto di opzione; (ii) n. 88.000.000 Azioni poste in vendita dagli attuali azionisti della Società e (iii) n. 12.000.000 Azioni sottostanti all’opzione di *over-allotment* (a servizio dell’eventuale esercizio dell’opzione *greenshoe*) concessa dall’azionista T-Plus S.p.A. in favore dei *Joint Global Coordinators*. In caso di integrale esercizio dell’opzione *greenshoe*, il flottante delle azioni della Società sarà pari a circa il 20,8% del capitale sociale della Società.

Il ricavato complessivo derivante dal Collocamento Istituzionale, riferito al Prezzo di Offerta, senza tenere conto dell’eventuale esercizio dell’opzione *greenshoe*, è pari a circa Euro 644 milioni. In caso di integrale esercizio della *greenshoe*, il ricavato complessivo sarà pari a circa Euro 713 milioni.

La data di inizio delle negoziazioni delle Azioni Euronext Growth Milan e quella di pagamento delle stesse sono previste per il 15 febbraio 2022 e a tale data il capitale sociale della Società sarà costituito da Azioni ordinarie quotate (ISIN IT0005482333) e da azioni a voto plurimo (ISIN IT0005482358), queste ultime detenute dagli attuali azionisti.

Il periodo di *lock-up* sarà di 365 giorni dalla data di avvio delle negoziazioni sia per la Società sia per gli attuali azionisti.

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Nell'ambito della Quotazione, Mediobanca – Banca di Credito Finanziario e Intesa Sanpaolo (Divisione IMI Corporate & Investment Banking) agiscono in qualità di *Joint Global Coordinators* e *Joint Bookrunners*. Mediobanca – Banca di Credito Finanziario S.p.A. agisce altresì in qualità di *Euronext Growth Advisor*.

Gianni & Origoni agisce in qualità di consulente legale della Società, mentre White & Case agisce in qualità di consulente legale dei *Joint Global Coordinators* e *Joint Bookrunners*. La società incaricata della revisione legale dei conti della Società è Pricewaterhousecoopers, mentre WPartners svolge il ruolo di *advisor* per la verifica dei dati extracontabili.

Il presente comunicato costituisce anche comunicazione ai sensi dell'articolo 6 del Regolamento Delegato (UE) 2016/1052. Mediobanca – Banca di Credito Finanziario S.p.A. si riserva la facoltà di effettuare attività di stabilizzazione sulle azioni in ottemperanza alla normativa vigente dalla data di inizio delle negoziazioni delle azioni e fino ai 30 giorni successivi a tale data. Per maggiori informazioni si rinvia al Documento di Ammissione disponibile sul sito internet della Società www.technoprobe.com, sezione investor relations.

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Descrizione del Gruppo Technoprobe

Technoprobe è stata costituita nel 1996 da un'idea imprenditoriale del suo fondatore Giuseppe Crippa ed è a capo di un Gruppo che progetta e realizza interfacce elettro-meccaniche denominate *Probe Card* utilizzate per il test dei semiconduttori di tipo *non-memory* o SOC (*system on chip*). Sulla base dei dati attualmente disponibili, il Gruppo risulta essere il secondo produttore di *Probe Card* a livello mondiale in termini di volumi e fatturato ed è l'unico produttore sul territorio italiano.

Technoprobe è attiva nella progettazione e produzione delle *Probe Card*.

Le *Probe Cards* sono dispositivi ad alta tecnologia (fatti su misura in base allo specifico *chip*) che consentono di testare il funzionamento dei *chip* durante il loro processo di costruzione, ossia quando si trovano ancora sul *wafer* di silicio. Si tratta, quindi, di progetti e soluzioni tecnologiche che garantiscono il funzionamento e l'affidabilità dei dispositivi che rivestono un ruolo determinante, tra l'altro, nell'industria dei computer, degli *smartphone*, del 5G, dell'*Internet of Things*, della domotica e dell'*automotive*. Le *Probe Card* sono dei "consumables" in quanto il loro ciclo di vita è legato ad uno specifico *chip* e nessuna parte della *Probe Card* può essere riutilizzata.

In Italia il Gruppo ha la sua sede legale a Cernusco Lombardone (LC), comune alle porte di Milano, dove è presente anche un centro produttivo che occupa una superficie coperta di circa 18,000 mq. Inoltre, il Gruppo ha altri due stabilimenti produttivi in Italia: il primo di circa 3.000 mq ad Agrate (MB), e il secondo di circa 5.000 mq ad Osnago (LC), che entrerà in funzione nel primo trimestre 2022. Infine, il Gruppo dispone di altre 11 sedi a livello mondiale, distribuite tra Europa, Asia (Taiwan, Corea del Sud, Cina e Singapore) e Stati Uniti. I principali produttori al mondo di semiconduttori sono clienti del Gruppo.

Il Gruppo impiega attualmente circa 2.200 dipendenti a livello consolidato (dei quali 1.300 in Italia) e ha generato ricavi nell'esercizio chiuso al 31 dicembre 2020 pari ad Euro 329,5 milioni. Il Gruppo dispone di oltre 500 brevetti



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Per maggiori informazioni: www.technoprobe.com.

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This announcement does not constitute a recommendation concerning the Offering or the shares of the Company. The price and value of securities can go down as well as up. Past performance is not a guide to future performance. Information in this announcement or any of the documents relating to the Offering cannot be relied upon as a guide to future performance. Potential investors should consult, to the extent they deem necessary, a professional investment, business, tax, and/or legal advisor as to the suitability of the Offering for the person concerned.

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None of the banks acting as joint global coordinators, joint bookrunners and/or co-bookrunner in the contest of the potential initial public offering (the “**Managers**”) or any of their respective directors, officers, employees, advisers or agents accepts any responsibility or

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Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "**MiFID II Product Governance Requirements**"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares of the Company (the "**Shares**") have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II to such target market (the "**Target Market Assessment**"). Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline, and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Managers will only procure investors who meet the criteria of professional clients and eligible counterparties.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.
