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Comunicato stampa

TECHNOPROBE: ESERCIZIO DELL'OPZIONE GREENSHOE E FINE DEL PERIODO DI STABILIZZAZIONE

Cernusco Lombardone (LC), 25 febbraio, 2022 – Technoprobe S.p.A. (“**Technoprobe**” o la “**Società**”) comunica, sulla base delle informazioni ricevute da Mediobanca - Banca di Credito Finanziario S.p.A. (“**Mediobanca**”) quale soggetto incaricato dell’attività di stabilizzazione sulle azioni ordinarie di Technoprobe (le “**Azioni Technoprobe**”), che in data 25 febbraio 2022 è stata esercitata integralmente (e pertanto per l’acquisto di 12.000.000 di Azioni Technoprobe di titolarità di T-Plus S.p.A.) da parte di Mediobanca, per conto dei *joint global coordinators*, la c.d. opzione *greenshoe*. Con l’esercizio dell’opzione *greenshoe* termina il periodo di stabilizzazione con effetto immediato.

Si ricorda che il prezzo di acquisto delle Azioni Technoprobe oggetto dell’opzione *greenshoe* è di Euro 5,70 per azione – corrispondente al prezzo d’offerta stabilito nell’ambito del collocamento istituzionale – per un controvalore complessivo pari a Euro 68.400.000, al lordo delle commissioni dell’offerta istituzionale.

Il regolamento dell’opzione *greenshoe* sarà in data e per valuta 1 marzo 2022.

Incluse le Azioni Technoprobe oggetto dell’opzione *greenshoe*, il collocamento istituzionale ha riguardato pertanto n. 125.000.000 Azioni Technoprobe, pari al 20,80% del capitale sociale e al 11,61% dei diritti di voto della Società.

Inoltre, sempre sulla base delle informazioni fornite da Mediobanca e anche per conto della stessa, Technoprobe comunica che durante il periodo di stabilizzazione, dalla data di inizio delle negoziazioni delle Azioni Technoprobe sul mercato Euronext Growth Milan, organizzato e gestito da Borsa Italiana S.p.A. (“EGM”), ossia il 15 febbraio 2022, fino alla data odierna, non è stata effettuata alcuna operazione di stabilizzazione.

Nell’ambito della Quotazione, Mediobanca – Banca di Credito Finanziario e Intesa Sanpaolo (Divisione IMI Corporate & Investment Banking) hanno agito in qualità di *Joint Global Coordinators* e *Joint Bookrunners*. Mediobanca – Banca di Credito Finanziario S.p.A. ha agito altresì in qualità di *Euronext Growth Advisor*.

Il presente comunicato è diffuso anche per conto di Mediobanca – Banca di Credito Finanziario S.p.A. ai sensi dell’art. 8, lettera f), e dell’art. 6, comma 3, del Regolamento Delegato (UE) 2016/1052.

Gianni & Origoni ha agito in qualità di consulente legale della Società, mentre White & Case ha agito in qualità di consulente legale dei *Joint Global Coordinators* e *Joint Bookrunners*. La società incaricata della revisione legale dei conti della Società è Pricewaterhousecoopers, mentre WPartners ha svolto il ruolo di *advisor* per la verifica dei dati extracontabili.

PER ULTERIORI INFORMAZIONI:

Technoprobe S.p.A.

Via Cavalieri di Vittorio Veneto n. 2
Cernusco Lombardone (LC)

Investor Relator

Andrea Tornaghi
Email: ir@technoprobe.com
Tel: +39 039 999251

Euronext Growth Advisor e Specialist

Mediobanca – Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia n. 1 Milano
Email: ega@mediobanca.com
Tel: +39 02 88291

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Descrizione del Gruppo Technoprobe

Technoprobe è stata costituita nel 1996 da un'idea imprenditoriale del suo fondatore Giuseppe Crippa ed è a capo di un Gruppo che progetta e realizza interfacce elettro-meccaniche denominate *Probe Card* utilizzate per il test dei semiconduttori di tipo *non-memory* o SOC (*system on chip*). Sulla base dei dati attualmente disponibili, il Gruppo risulta essere il secondo produttore di *Probe Card* a livello mondiale in termini di volumi e fatturato ed è l'unico produttore sul territorio italiano.

Technoprobe è attiva nella progettazione e produzione delle *Probe Card*.

Le *Probe Cards* sono dispositivi ad alta tecnologia (fatti su misura in base allo specifico *chip*) che consentono di testare il funzionamento dei *chip* durante il loro processo di costruzione, ossia quando si trovano ancora sul *wafer* di silicio. Si tratta, quindi, di progetti e soluzioni tecnologiche che garantiscono il funzionamento e l'affidabilità dei dispositivi che rivestono un ruolo determinante, tra l'altro, nell'industria dei computer, degli *smartphone*, del 5G, dell'*Internet of Things*, della domotica e dell'*automotive*. Le *Probe Card* sono dei "consumables" in quanto il loro ciclo di vita è legato ad uno specifico *chip* e nessuna parte della *Probe Card* può essere riutilizzata.

In Italia il Gruppo ha la sua sede legale a Cernusco Lombardone (LC), comune alle porte di Milano, dove è presente anche un centro produttivo che occupa una superficie coperta di circa 18.000 mq. Inoltre, il Gruppo ha altri due stabilimenti produttivi in Italia: il primo di circa 3.000 mq ad Agrate (MB), e il secondo di circa 5.000 mq ad Osnago (LC), che entrerà in funzione nel primo trimestre 2022. Infine, il Gruppo dispone di altre 11 sedi a livello mondiale, distribuite tra Europa, Asia (Taiwan, Corea del Sud, Cina e Singapore) e Stati Uniti. I principali produttori al mondo di semiconduttori sono clienti del Gruppo.

Il Gruppo impiega attualmente circa 2.200 dipendenti a livello consolidato (dei quali 1.300 in Italia) e ha generato ricavi nell'esercizio chiuso al 31 dicembre 2020 pari ad Euro 329,5 milioni. Il Gruppo dispone di oltre 500 brevetti

Per maggiori informazioni: www.technoprobe.com.

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This announcement does not constitute a recommendation concerning the Offering or the shares of the Company. The price and

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value of securities can go down as well as up. Past performance is not a guide to future performance. Information in this announcement or any of the documents relating to the Offering cannot be relied upon as a guide to future performance. Potential investors should consult, to the extent they deem necessary, a professional investment, business, tax, and/or legal advisor as to the suitability of the Offering for the person concerned.

No reliance may or should be placed by any person for any purpose whatsoever on the information contained in this announcement or on its completeness, accuracy or fairness. The information in this announcement is subject to change.

Certain figures contained in this document, including financial information, have been subject to rounding adjustments. Accordingly, in certain instances, the sum or percentage change of the numbers contained in this document may not conform exactly with the total figure given.

None of the banks acting as joint global coordinators, joint bookrunners and/or co-bookrunner in the contest of the potential initial public offering (the "**Managers**") or any of their respective directors, officers, employees, advisers or agents accepts any responsibility or liability whatsoever for or makes any representation or warranty, express or implied, as to the truth, accuracy or completeness of the information in this announcement (or whether any information has been omitted from the announcement) or any other information relating to the Company, its subsidiaries or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available or for any loss howsoever arising from any use of this announcement or its contents or otherwise arising in connection therewith. Nothing contained herein is, or shall be relied upon as, a promise or representation by the Managers or any of their respective directors, officers, employees, advisers or agents in this respect, whether as to the past or future.

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Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "**MiFID II Product Governance Requirements**"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares of the Company (the "**Shares**") have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II to such target market (the "**Target Market Assessment**"). Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline, and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Managers will only procure investors who meet the criteria of professional clients and eligible counterparties.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.