

IL PRESENTE COMUNICATO È DIFFUSO PER CONTO DELLA FAMIGLIA CRIPPA

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La famiglia Crippa ha completato con successo la vendita di 25.250.000 azioni ordinarie Technoprobe S.p.A. ad un prezzo di Euro 7,20 per share

Cernusco Lombardone (LC), 30 maggio 2023 – Facendo seguito al comunicato stampa diffuso in data 30 maggio 2023, Cristiano Alessandro Crippa, Roberto Alessandro Crippa, Monica Crippa e Stefano Felici (gli **“Azionisti Venditori”**) comunicano di avere completato con successo la vendita di complessive n. 25.250.000 azioni ordinarie Technoprobe S.p.A. (la **“Società”**), detenute direttamente dagli stessi.

Le azioni vendute sono pari al 4,20% del capitale sociale della Società e sono state collocate ad un prezzo per azione pari ad Euro 7,20, per un controvalore complessivo di Euro 181.800.000.

L'operazione è stata effettuata attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all'estero (l'**“Offerta”**). Il regolamento dell'operazione è previsto in data 2 giugno 2023.

A seguito del completamento dell'operazione, T-Plus S.p.A. (holding della famiglia Crippa) continua a detenere il 67,90% del capitale sociale, corrispondente a circa il 77,59% dei diritti di voto. Cristiano Alessandro Crippa, Roberto Alessandro Crippa e Monica Crippa detengono congiuntamente il 7,10% del capitale sociale, corrispondente a circa l'8,12% dei diritti di voto, mentre Stefano Felici mantiene esclusivamente l'investimento per il tramite di T-Plus S.p.A.

Mediobanca – Banca di Credito Finanziario S.p.A. (**“Mediobanca”**) ha agito in qualità di *Bookrunner*.

Gianni & Origoni ha agito in qualità di consulente legale italiano.

White & Case LLP ha agito in qualità di consulente legale internazionale.

Nel contesto dell'operazione e coerentemente con la prassi di mercato per operazioni simili, gli Azionisti Venditori hanno assunto un impegno di lock-up, relativamente alle azioni della Società che resteranno di sua proprietà al termine dell'operazione, per un periodo di 90 giorni, salvo previo consenso espresso da Mediobanca e /o fatte salve le eccezioni previste dalla prassi per operazioni analoghe.

La Società non riceverà alcun provento dall'Offerta.

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